

1 **WEILAND GOLDEN GOODRICH LLP**
Jeffrey I. Golden, State Bar No. 133040
2 jgolden@wgllp.com
Reem J. Bello, State Bar No. 198840
3 rbello@wgllp.com
Ryan W. Beall, State Bar No. 313774
4 rbeall@wgllp.com
650 Town Center Drive, Suite 600
5 Costa Mesa, California 92626
Telephone 714-966-1000
6 Facsimile 714-966-1002

7 Proposed Attorneys for Debtor
and Debtor-in-Possession,
8 Coastal International, Inc.

FILED & ENTERED

SEP 16 2019

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY mccall DEPUTY CLERK

9 **UNITED STATES BANKRUPTCY COURT**

10 **CENTRAL DISTRICT OF CALIFORNIA**

11 **SANTA ANA DIVISION**

12 In re Case No. 8:19-bk-13584-TA

13 COASTAL INTERNATIONAL, INC., a
Nevada corporation,

14 Debtor and Debtor-in-
Possession.

15 Chapter 11

16 **ORDER SETTING HEARING ON:**

- 17 (1) **EMERGENCY MOTION FOR ORDER**
18 **AUTHORIZING DEBTOR TO OBTAIN**
19 **POSTPETITION FINANCING PURSUANT TO 11**
U.S.C. §§ 105, 361, 362 AND 364;
20 (2) **EMERGENCY MOTION FOR ORDER**
21 **APPROVING STIPULATION FOR THE USE OF**
CASH COLLATERAL PURSUANT TO 11 U.S.C.
22 **SECTIONS 363(c)(2) AND 363(b)(1) AND**
FEDERAL RULE OF BANKRUPTCY
23 **PROCEDURE 4001(d) AND FOR ORDER**
AUTHORIZING MAINTENANCE OF EXISTING
BANK ACCOUNTS AND CASH MANAGEMENT
SYSTEM AND HONORING PREPETITION
CHECKS FOR A LIMITED PERIOD OF TIME
PURSUANT TO 11 U.S.C. SECTIONS 105, 345,
and 363; AND
24 (3) **EMERGENCY MOTION FOR ORDER**
AUTHORIZING PAYMENT AND HONORING OF
PREPETITION PAYROLL OBLIGATIONS

25 **DATE: September 18, 2019**

26 **TIME: 11:00 a.m.**

27 **CTRM: 5B**

411 West Fourth Street
Santa Ana, California 92701

1 **IT IS ORDERED:**

2 1. The hearing on Coastal International, Inc.'s ("Debtor") (1) the *Emergency*
3 *Motion for Order Authorizing Debtor to Obtain Postpetition Financing Pursuant to 11*
4 *U.S.C. §§ 105, 361, 362, and 364* ("DIP Financing Motion"); (b) the *Emergency Motion for*
5 *Order Approving Stipulation for the Use of Cash Collateral Pursuant to 11 U.S.C. Sections*
6 *363(c)(2) and 363(b)(1) and Federal Rule of Bankruptcy Procedure 4001(d), Authorizing*
7 *Maintenance of Existing Bank Accounts, Cash Management System and Honoring Pre-*
8 *Petition Check for a Limited Period of Time Pursuant to 11 U.S.C. §§ 105, 345 and 363*
9 *("Cash Collateral Motion"); and (c) the *Emergency Motion for Order Authorizing Payment**

10 *and Honoring of Prepetition Payroll Obligations* ("Payroll Motion", and together with the
11 DIP Financing Motion and Cash Collateral Motion, the "Motions") is set for September 18,
12 2019, at 11:00 a.m. in Courtroom 5B of the United States Bankruptcy Court for the Central
13 District of California, Santa Ana Division ("Hearing");

14 2. Debtor must provide telephonic notice of the Hearing to (a) the Office of the
15 United States Trustee; and (b) the secured creditors and/or counsel by no later than
16 5:00 p.m. on September 16, 2019.

17 3. Debtor must provide written notice of the Hearing on (a) the Office of the
18 United States Trustee; (b) the secured creditors; (c) the 20 largest unsecured creditors;
19 and (d) those requesting special notice, by overnight mail, email, fax and/or personal
20 delivery by no later than 5:00 p.m. on September 16, 2019.

21 3. Debtor must serve a copy of the Motions on (a) the Office of the United
22 States Trustee; and (b) the secured creditors by overnight mail, email, fax and/or personal
23 delivery by no later than 5:00 p.m. on September 17, 2019.

1
2 4. Any opposition to the Motions must be presented to the Court at or by the
3 time of the Hearing.

4 ###
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Weiland Golden Goodrich LLP
650 Town Center Drive, Suite 600
Costa Mesa, California 92626
Tel 714-966-1000 Fax 714-966-1002

Date: September 16, 2019



Theodor C. Albert
United States Bankruptcy Judge